

shoper9

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Shoper 9 POS Installation and Setup

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Installation

(For Shoper 9 Series A Release 1.4 onwards)

Install Shoper 9 POS using the Shoper 9 Installation CD or any other distribution media. A user installing Shoper 9 POS on Windows should have administrator privileges on the local system.

The different types of Shoper 9 POS installations are:

- **Standalone installation** - For single user
- **Server installation** - As a server in multi user environment
- **Connectivity Client installation** - To install as an additional client when Shoper 9 POS is already installed at the server. All programs will reside on the server.
- **Full Client installation** - To install as an additional client when Shoper 9 POS is already installed at the server. All programs will reside on the local system.

Standalone Installation

Standalone Installation creates the database and configures the Shoper 9 application.

*Note: If SQL Server is not installed in your system, Shoper 9 installer will install **SQL Server 2005 Express** edition automatically.*

In a **Standalone POS** installation, the application files and database components are copied to a local folder. This application folder is on the local machine and is not shared over the network.

Steps

1. Insert the installation CD in the drive

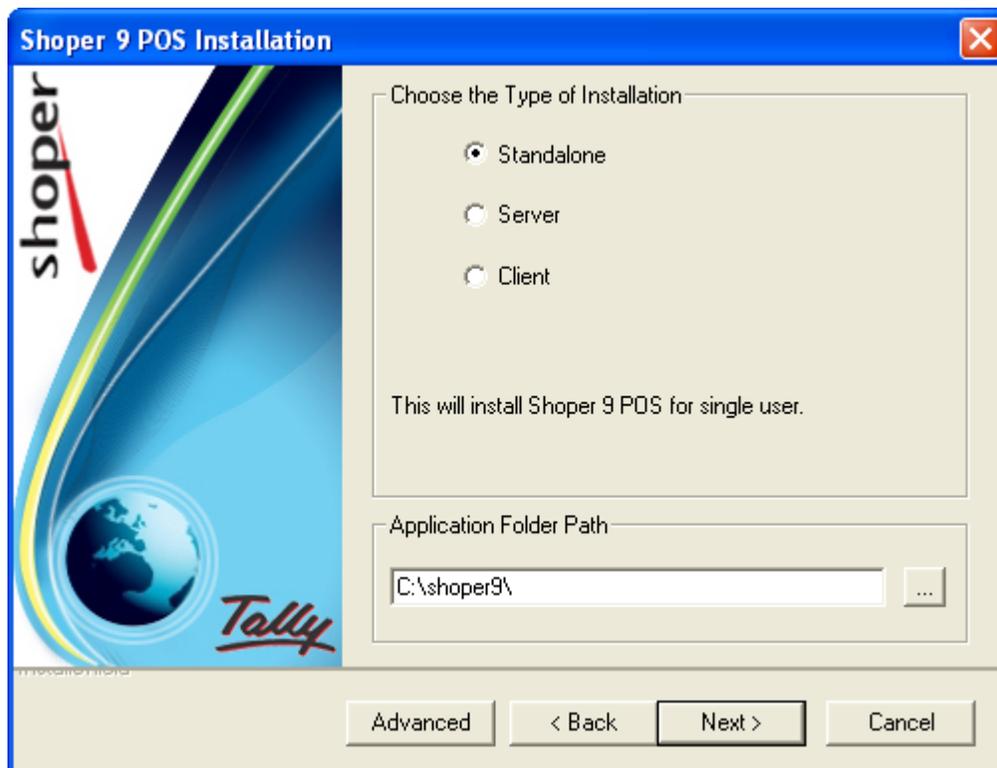
AutoRun will start the installer automatically. Alternatively, double click the **ShoperPOS-Setup.exe** icon in the **Shoper 9 POS** installation source.

The Welcome to Shoper 9 POS Installation window is displayed.

2. Click **Next**

Note: During Shoper 9 POS installation, if earlier version of Shoper installation is found then the installer will prompt for migration process.

The **Shoper 9 POS Installation** window is displayed.



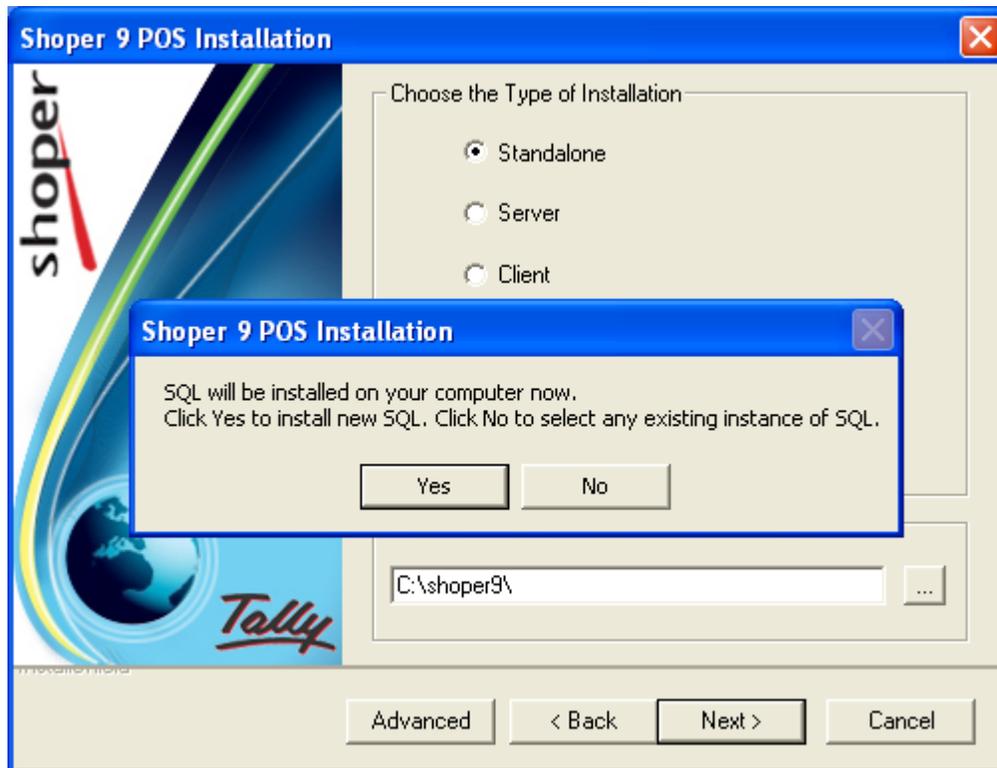
3. Select **Standalone**

The Shoper 9 POS Installation window displays the **Application Folder Path**. The default location is **<windows installation drive>:\Shoper9**. Enter the folder name, or click **Browse** and select the required folder, if necessary.

Note: The **Cancel** option available at various stages of the installation process allows you to abort the installation, if required.

4. Click **Next**

The SQL installation confirmation screen is displayed.

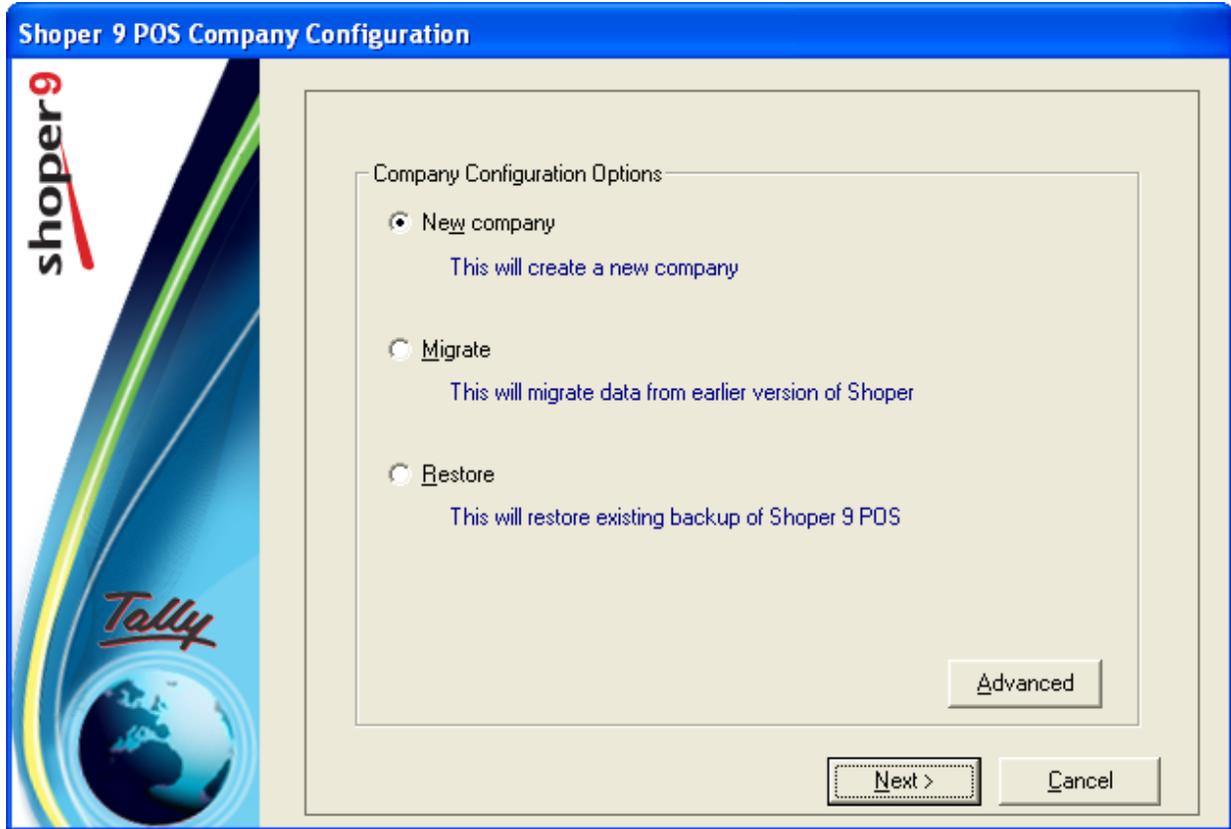


5. Click **Yes** to install **SQL Server 2005 Express** edition automatically

Note: If you have already installed SQL Server on your system, click **No**. You will be able to browse and select the existing instance of SQL Server.

The SQL Server 2005 Express edition installation begins, followed by Shoper 9 prerequisites installation and then Shoper 9 application installation.

On completion, the **Shoper 9 POS Company Configuration** window is displayed.



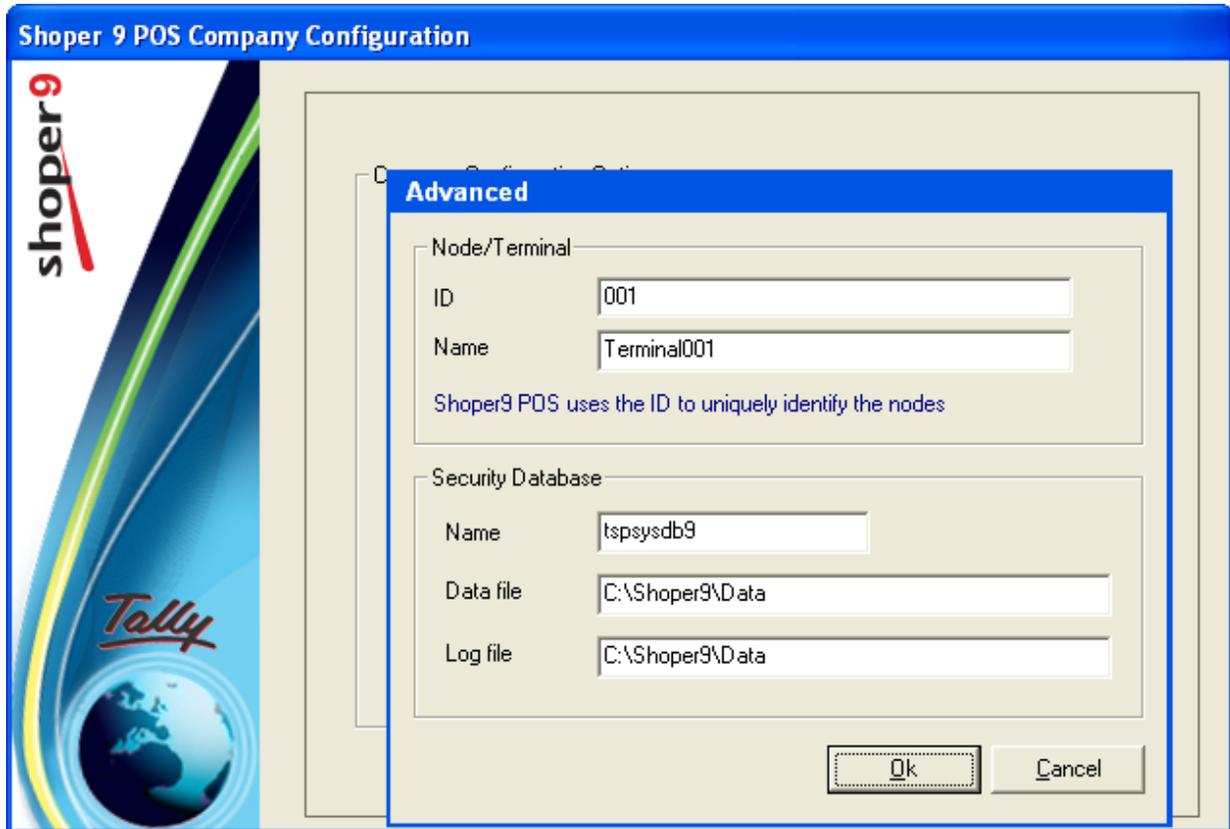
6. Select **New Company** under **Company Configuration Options**

This will create a new Shoper 9 POS company.

Select **Migrate**, if you want to migrate the data from an older version of Shoper.

Select **Restoring**, if you want to install Shoper 9 POS and restores the earlier backed up Shoper 9 data.

You may click **Advanced** to change the default values of **Node/ Terminal ID** and **Name**, and **Security Database** details.



- Click **Ok** to accept values in the **Advanced** window

***Note:** The database path needs to be a local path. If any problem is encountered while accessing the paths provided, then an error message **The database is being used/Path is not Valid** is displayed.*

7. Click **Next**

The system database is created and the **Shoper 9 POS Company Configuration** window is displayed.

The screenshot shows the 'Shoper 9 POS Company Configuration' window. It is divided into three main sections:

- Company Information:** Code: 001, Name: Acme Stores, Shoper Open Date: 27/07/2010.
- Business Environment:** Radio buttons for Retail (selected) and Distributor. Template: Retail.TW.
- Company Administrator:** Login ID: super, Name: super, Password: masked with asterisks, Retype: masked with asterisks.

At the bottom, there are buttons for '< Previous', 'Next >', and 'Cancel'. A note below the password fields states: 'Default password is 'nothing''.

8. Enter a three digit company code in **Code** field

This is used for various input and output files in Shoper 9. Once allotted, it cannot be changed

9. Enter the name of the company to be displayed in **Name** field
10. Select the date from which you want to enter transactions for this company in **Shoper Open Date** field

By default the current system date is displayed.

Note: If you have old transaction to be entered, then select the date accordingly.

11. Select **Retail** in the **Business Environment**

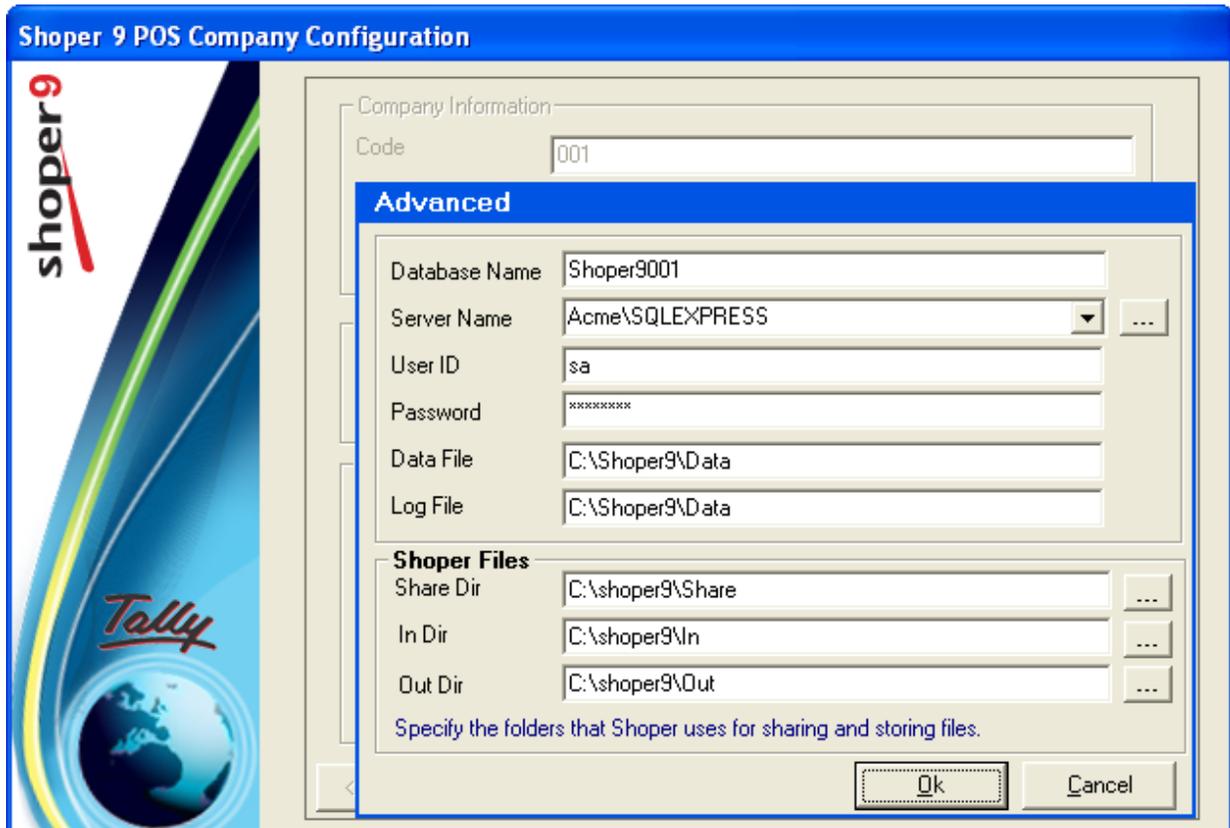
This will setup Shoper 9 for a Point of Sale showroom. Select **Distributor** for a distribution business enterprise.

12. Change **Company Administrator** details, if required

By default **Login ID** and **Name** is displayed as super. Change if required.

Click **Advanced**, if you want to change the application database details and Shoper folder details.

The **Advanced** window is displayed as shown.



The purpose of the fields are as listed. These values can be changed as per your requirements.

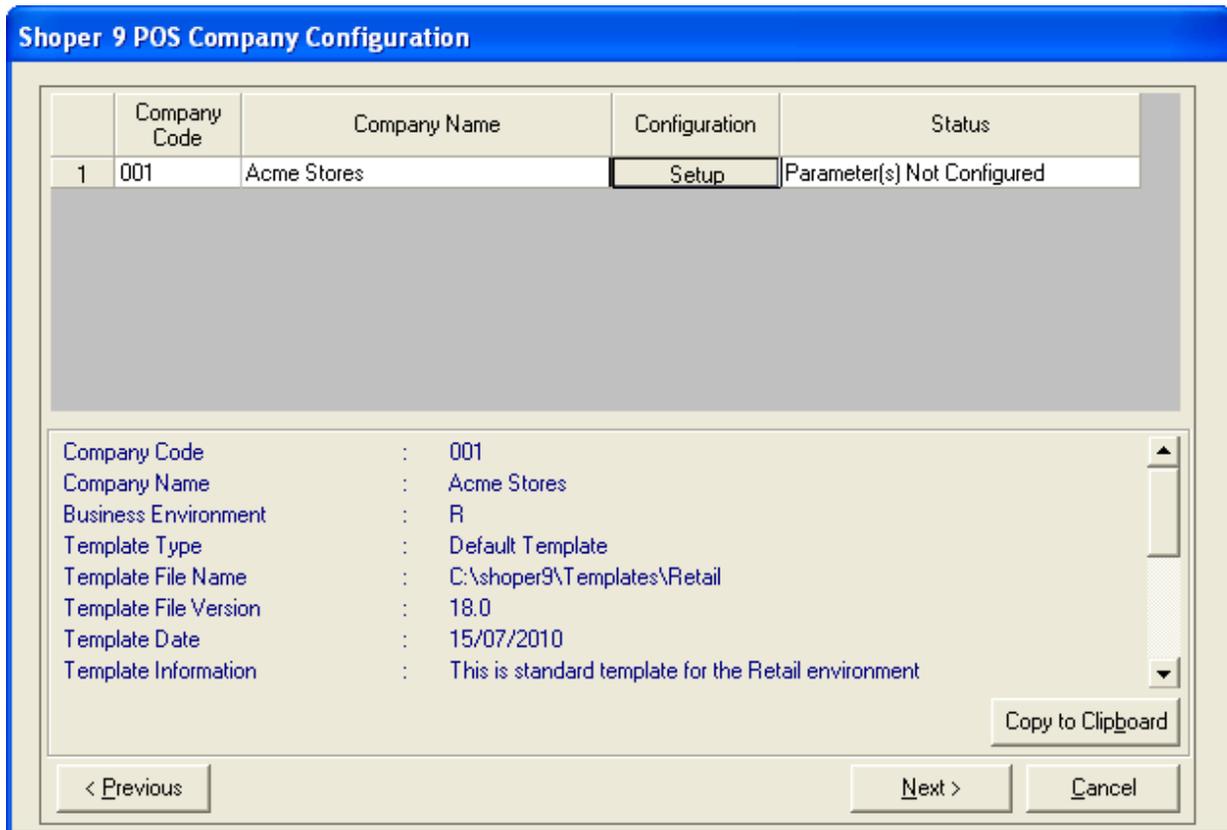
- ❑ **Database Name:** The default database name will be **Shoper9xxx**, where **xxx** will be the **Company Code**. The database name can be changed, if required.
- ❑ **Server Name:** The SQL Server name specified in the SQL Connectivity window is displayed. You can browse and change the server, if required.
- ❑ **User ID:** The User ID to login to the SQL Server is displayed.
- ❑ **Password:** The password to login to the SQL Server is displayed.
- ❑ **Data file/ Log file:** The default data/ Log file path is **<application folder>:\Data**. The data/ Log file path can be changed, if required. This helps in better disk space management.

Shoper Files

- ❑ **Share Dir:** Folder for log files and other temporary files. The default value is **<application folder>:\Share**.

- ❑ **In Dir:** Shared folder for inward data. Files received from back-end applications/ remote locations are stored here before they are loaded into Shoper 9 POS. The default value is **<application folder>:\In.**
 - ❑ **Out Dir:** Shared folder for outward data. This folder stores the data extracted from Shoper 9 POS, to be exported to the backend applications. The default value is **<application folder>:\Out.**
 - ❑ Click **Ok** to accept the values in the **Advanced** window
13. Click **Next**

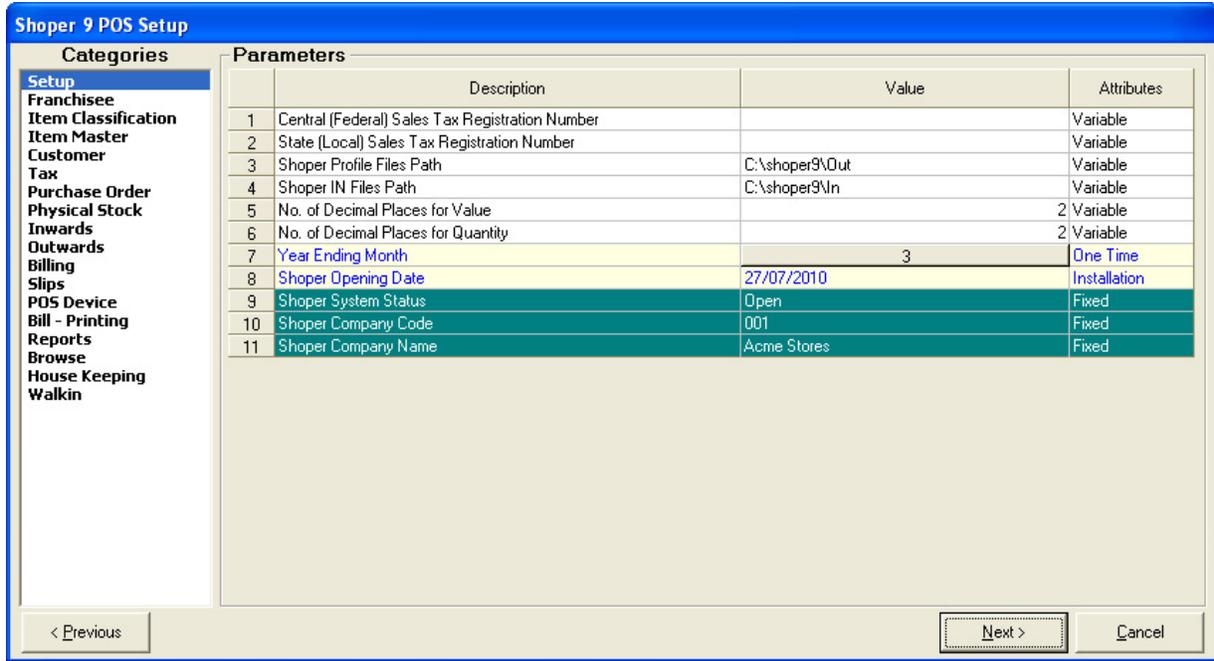
The **Shoper 9 POS Company Configuration** window is displayed.



14. Click **Setup**

The parameters window is displayed. Parameters are grouped into categories according to the functionality. The parameters in each category, namely **Setup**, **Franchisee**, **Item Classification** and so on, may be altered individually, as per your requirements.

The **Shoper 9 POS Setup** window is displayed.

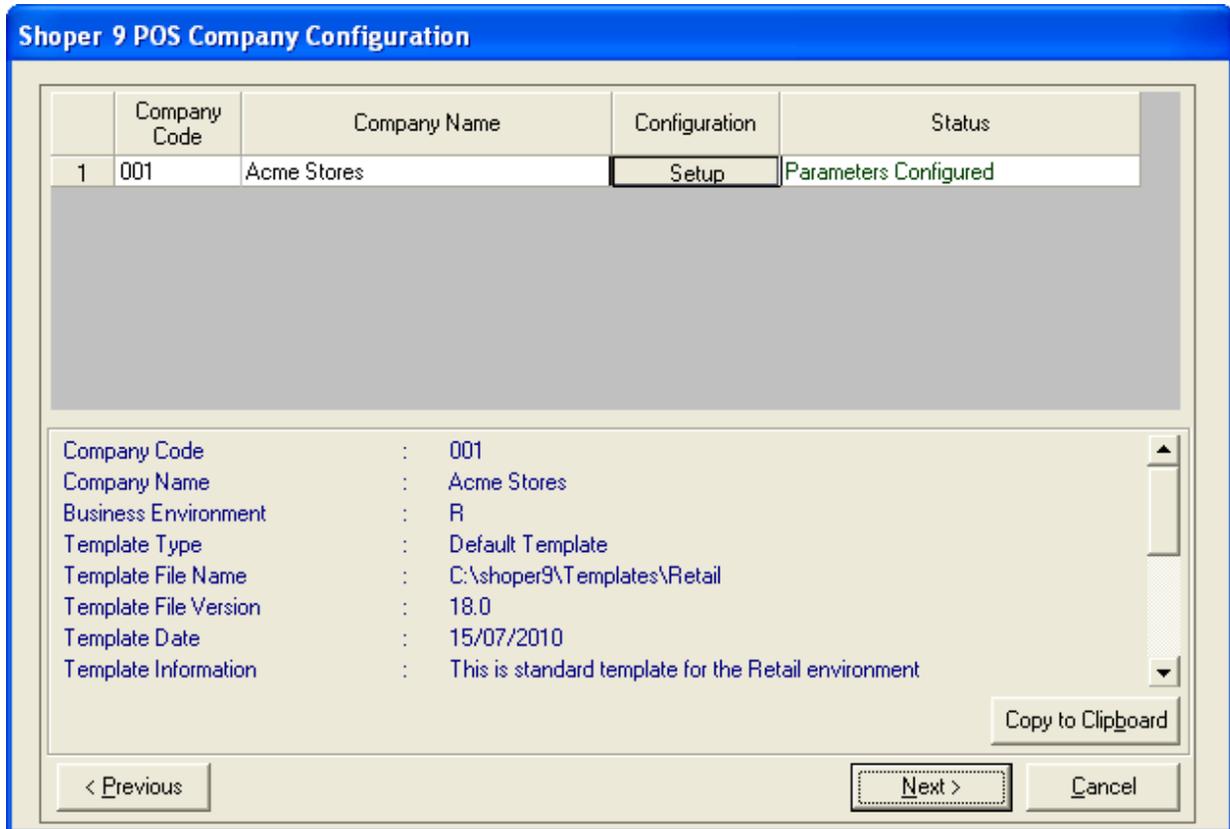


Make changes, if required.

To alter the parameters, click the cells in the column **Value**. Most of the parameters are either to select or set the captions for Basic Item Classification, Super Classification and Item Analysis Codes.

15. Click **Next**

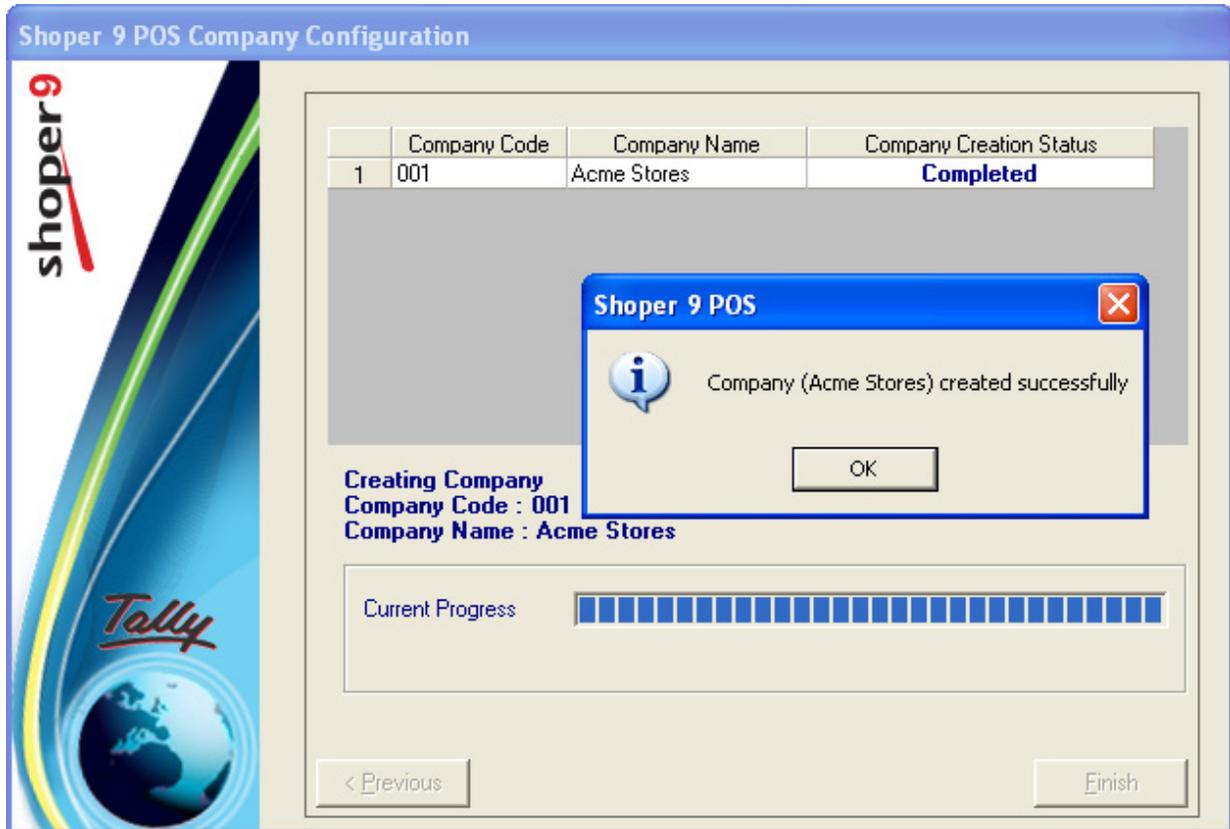
The company details along with the template information is displayed.



You may change the details, if required, by clicking **Previous**.

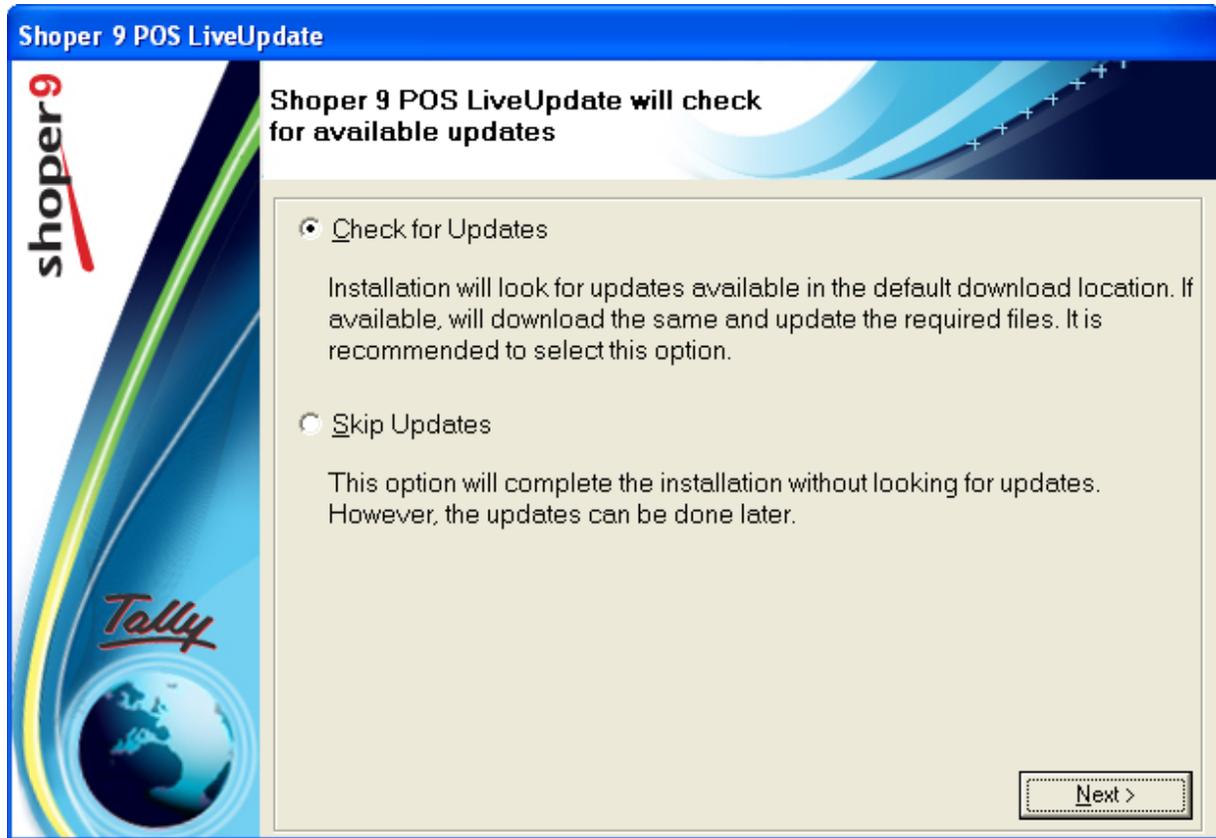
16. Click **Copy to Clipboard**, paste it in notepad and save the details in a document for future reference
17. Click **Next**

On completion of company creation the following window is displayed.



18. Click **OK**

Then, the **Shoper 9 POS LiveUpdate** window is displayed.



19. Select **Check for Updates**

It is recommended that you check for updates. This will look for patch updates on the website, and if available updates the patch.

Choose **Skip Updates** to avoid looking for patch updates.

20. Click **Next**

Once the download is completed, a message **Download of updates for Shoper 9 completed** is displayed.

21. Click **OK**

The **Installation Completed** window is displayed.

22. Click **Finish**

Stand Alone POS installation includes a group **Shoper 9** under **Start > Programs** and the application **Shoper 9** in the group. A shortcut named **Shoper 9 Stand alone** is also created and placed on the desktop.

Server

Server Installation creates the database server and configures the Shoper application server.

*Note: If SQL Server is not installed in your system, Shoper 9 installer will install **SQL Server 2005 Express** edition automatically.*

In a **Server** installation the application files and database components are copied to a folder on the local machine. This folder containing the application files is shared, enabling access for the client installations on the network. In order to share the application files, the destination folder path provided during installation will be automatically converted to a network path on the same machine, by the installer.

Steps

1. Insert the installation CD in the drive

AutoRun will start the installer automatically. Alternatively, double click the **ShoperPOS-Setup.exe** icon in the **Shoper 9 POS** installation source.

The Welcome to Shoper 9 POS Installation window is displayed.

Note: During Shoper 9 POS installation, if earlier version of Shoper installation is found then the installer will prompt for migration process.

2. Click **Next**

The **Shoper 9 POS Installation** window is displayed.

3. Select **Server**

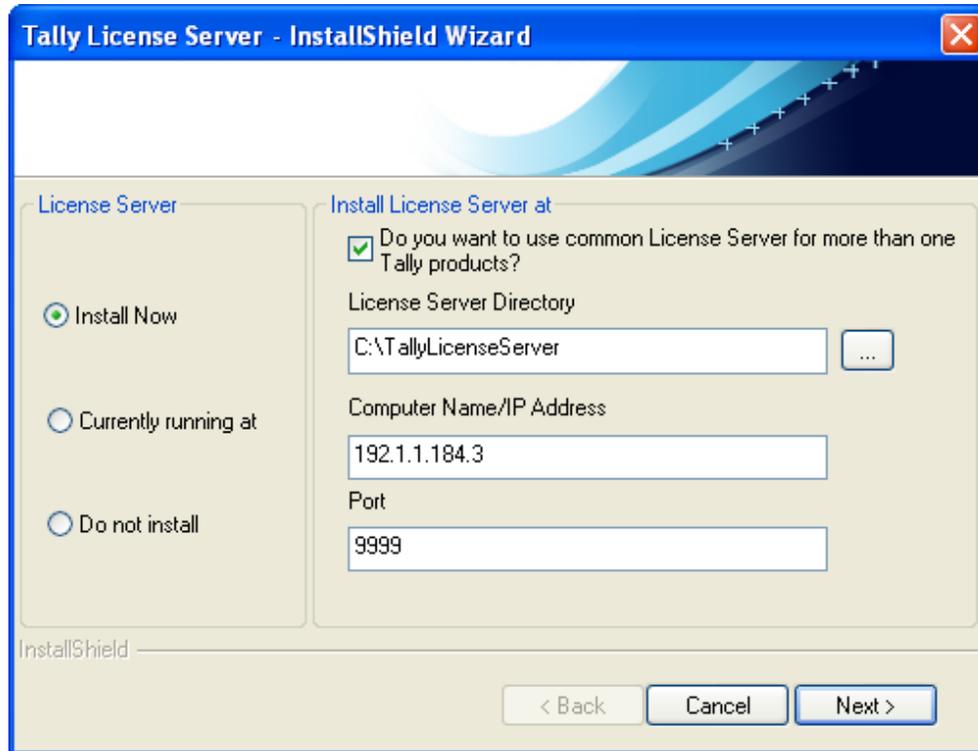
4. Follow the steps from 4 to 17 from the Standalone POS installation process

A message is displayed to inform that the company is created successfully.

5. Click **OK**

Note: It is also possible to choose a customised template so that all installations in a chain will have the same configuration. Select the template file sent by the head office where most of the parameter values are set as per the business rules to be uniformly followed across the chain.

The **Tally License Server - InstallShield Wizard** window is displayed.



6. Select **Install Now** under **License Server**

Note: If the option **Do you want to use common License Server for more than one Tally products?** is selected then **Shoper 9**, **Tally.ERP 9** and **Tally.Developer 9** can be activated in the same License Server, if you have valid License for the products. By default the server installation path will be selected as **C:\TallyLicenseServer**, you can modify the path if required.

7. Enter the License Server details

Note: In case you have a License Server already installed, start the server and choose **Currently running at**. In order to run **Shoper 9 POS** in the evaluation mode, choose **Do not install**.

8. Click **Next**

The License Server will be installed and the message **Tally License Server installed and started successfully** is displayed.

9. Click **OK**

***Note:** To know more about Updating & Validating License, Activating Additional Sites, etc. refer to the document **Shoper 9 License Management on the installation CD**.*

The installshield will register the components and the **Installation Completed** window is displayed.

Then, the **Shoper 9 POS LiveUpdate** window is displayed.

10. Select **Check for Updates**

It is recommended that you check for updates. This will look for patch updates on the website, and if available updates the patch.

Choose **Skip Updates** to avoid looking for patch updates.

11. Click **Next**

Once the download is completed, a message **Download of updates for Shoper 9 completed** is displayed.

12. Click **OK**

The **Installation Completed** window is displayed.

13. Click **Finish**

Server and POS installation includes a group **Shoper** under **Start > Programs** and the application **Shoper 9 Server** in the group. A shortcut named **Shoper 9 Server** is created and placed on the desktop.

Client

Connectivity

In a **Client [Connectivity]** installation, only the connectivity components are installed on the local machine. Further, server authentication is provided by furnishing the server path during installation to enable the client to access application files and databases.

1. Insert the installation CD in the drive

AutoRun will start the installer automatically. Alternatively, double click the **ShoperPOS-Setup.exe** icon in the **Shoper 9 POS** installation source.

The Welcome to Shoper 9 POS Installation window is displayed.

2. Click **Next**

The **Shoper 9 POS Installation** window is displayed.

3. Select **Client**
4. Select **Connectivity**

In **Application Folder Path** field, the default location for the destination folder is **<windows installation drive>:\Shoper9**.

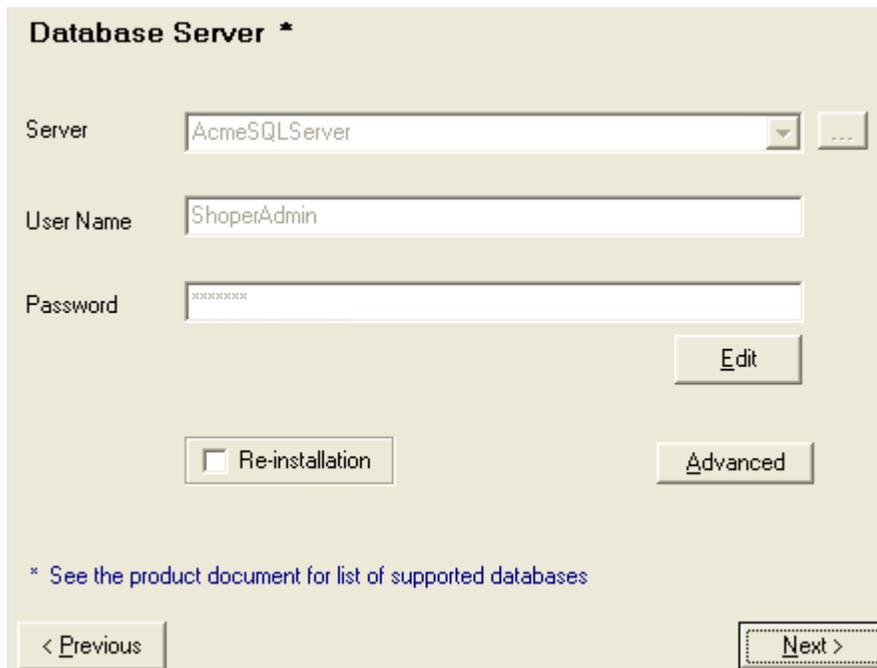
5. Click **Browse**, if you need to change the folder and select the required one
6. Click **Next**

The **Setup Status** window is displayed showing the status of progress of the installation. After completion, the **Shoper Server Authentication** window is displayed.



7. Specify the Shoper 9 POS server path
This is the network path of the application folder on the server (for example, \\AcmeServer\Shoper9) that you had provided during **Server and POS** installation. This application folder was shared during the server setup.
8. Click **Next**

The database server details are displayed.



Click **Edit**, if you want to change the database server details

You may change the SQL Server Name, User Name and Password to authenticate the client to access the Configuration and Company Database.

*Note: Select **Re-Installation**, if you are re-installing Shoper 9 POS Client.*

9. Click **Next**

The **Advanced Settings** window is displayed. Make changes to the default values set for Node, if required.

10. Click **Ok**

The Shoper 9 configuration information is displayed.

11. Click **Copy to Clipboard**, paste it in notepad and save the details in a document for future reference

12. Click **OK**

The client connectivity components are copied to the destination folder and registered with the operating system. Then, the **Installation Completed** window is displayed.

13. Click **Finish**

Client installation [Connectivity] includes a group **Shoper 9** under **Start > Programs**, and the application **Shoper 9 POS Client Connectivity** in the group.

Full Install

In a **Client [Full]** installation, all the application files are copied on to the local machine. However, the database is accessed from the server by providing the server authentication path during installation.

1. Insert the installation CD in the drive

AutoRun will start the installer automatically. Alternatively, double click the **ShoperPOS-Setup.exe** icon in the **Shoper 9 POS** installation source.

The Welcome to Shoper 9 POS Installation window is displayed.

2. Click **Next**

The **Shoper 9 POS Installation** window is displayed.

3. Select **Client**

4. Select **Full**

5. Follow steps 5 to 13 in the **Client [Connectivity]** installation process to complete the installation

The **Tally License Server - InstallShield Wizard** window is displayed.

6. Select **Currently running at** under **License Server**
7. Enter the Computer Name/IP Address of the system where the License Server is running
8. Click **Next**

A file **Shoper.ini** is created in the Shoper installation folder. This file will be used to establish a connection to the License Server.

9. Click **OK**

The **Installation Completed** window is displayed.

10. Click **Finish**

Client [Full] installation includes a group **Shoper 9** under **Start > Programs**, and the application **Shoper 9 POS Client Full** in the group.